

The background is a dark blue globe with glowing blue lines and nodes, representing a global network or energy grid.

ECRB Gas Working Group Activities

Elena Stratulat, ECRB GWG Chairwoman



- TF1 – Wholesale Market Monitoring TF Leader: Elena Stratulat**
- ❖ *Monitoring report on the development of gas wholesale markets in the Contracting Parties;*
 - ❖ *Input to ACER’s Market Monitoring Report on aspects of gas wholesale markets in the CPs.*
- TF2 – Regulatory investment climate - TF Leader: Revaz Geradze (GNERC).**
- TF3 – Network Code Implementation - TF Leader: Tetiana Kryvonoh (NEURC).**
- ❖ *Report on harmonised transmission tariff structures;*
 - ❖ *Report on congestions at interconnection points;*
 - ❖ *+ Study on the conditionalities stipulated in contracts for standard capacity products for firm capacity TF Leader: Aleksandar Popadic (AERS);*
- TF4 – Transparency - TF Leader: Elena Stratulat (ANRE).**



- ***Last GWG meeting took place on 2nd June 2021;***
- ***Updates on gas related recent EnC developments;***
- ***Round Table on 3rd Package implementation;***
- ***Discussions on network code implementation in the CP;***
- ***Updates of TF ongoing activities;***
- ***Next GWG meeting scheduled for 22nd September 2021, back to back with the EnC Gas Forum in Ljubljana.***

Updates:

- ❖ Input to ACER's MMR on aspects of gas wholesale markets in the Contracting Parties
- ❖ ECRB MMR on the development of gas wholesale markets in the Contracting Parties

ACER's MMR, **Published** in July, 2021

The **draft results** of the ECRB MMR Report will be presented at the next **GWG meeting** in September, 22 and the **Gas Forum**.

- *Joint task force with EWG and CEER ;*
- **Methodology used** *detailed questionnaires to NRAs;*
- *Questionnaires cover electricity and gas sector;*
 - a) *A description of the CP regulatory framework including a filled fact sheet at the beginning within a limit of 5 pages;*
 - b) *Questionnaires on Regulatory framework (Excel sheets Chapter – 3 to 7);*
- ***The data collection was finalized by ECRB and CEER TF;***
- ***CEER TF communicates directly with NRAs for clarifications.***

A. Report on harmonised transmission tariff structures

- *The ECRB obligation under Article 34 of Regulation 2017/460 establishing a network code on harmonised transmission tariff structures for gas, as adopted for the Energy Community;*
- *Methodology: Draft **Questionnaire on methodologies and parameters for allowed revenue determination for gas transmission**; (Regulatory framework / OPEX / CAPEX / RAB / Depreciation /WACC /Revenue adjustments / Regulatory reporting);*
- Presentation of results will be made at the **Gas Forum on September, 23 2021.**



B. Report on contractual congestions at IPs

Background:

- report will serve as a **basis for implementation of firm-day-ahead use-it-or-lose-it** mechanisms;
- Recommendations on potential improvements.

Report covers cross border IPs between adjacent entry-exit systems of the CPs with an operational gas market as well as **between the CPs and the neighboring EU Member States;**

Presentation of results will be made at the **Gas Forum** on September, 23 2021

C. Report on conditionalities stipulated in contracts for standard capacity products for firm capacity

Legal reference: Article 38(4) of CAM NC (Regulation CE 2017/459).

ECRB Monitoring Report;

The launch of the activities related to preparation of the report, i.e, circulation and adoption of the questionnaire started in July 2021.

TF Leader: Aleksandar Popadic (AERS);

Proposal: to the ECRB Board, to amend the ECRB Work Program 2021.



- Report on Transparency of gas transmission system operators in the Energy Community Contracting Parties***
- Scope: Transparency review prepared by the ECRB Gas Working Group has the purpose of identifying the level of compliance with the transparency requirements of both Directive (EU) 73/2009 and Regulation (EU) 715/2009.***
- The GWG agreed that this year the Transparency Report will cover the monetarisation of transparency requirements from the TAR NC.***
- The draft Report will be prepared before the next GWG meeting.***



*Thank you
for your attention!*

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