



## **Update on ongoing EWG activities:**

**April 2021 – September 2021**

Milica Knežević, ECRB EWG Chair

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**49<sup>th</sup> ECRB Meeting**

**Athens & WEBEX-online, 14<sup>th</sup> September 2021**

# EWG Work Program 2021 (Status)

Task Force	Leader	Scope	Deliverable	Due
I. Wholesale Market Integration	<u>Deliverables 1-3</u> Mrs Milica Knežević (REGAGEN)  <u>Deliverables 4</u> Mr Salvatore Lanza and Mr. Stefano Rossi (ARERA)	Effective wholesale market opening is central for establishing a competitive regional Energy Community electricity market and its integration with the European market. A harmonized regulatory approach is necessary in this context. With a view to support wholesale market opening, the activities of this Task Force will focus on regulatory support to forward market, day-ahead and intraday market integration in South East Europe. This will include the identifications of possible areas for early implementation of elements of the the electricity market Guideline Regulations before they become legally binding in the Energy Community.	1. <b>Identification of possible areas of voluntary implementation</b> of elements of the electricity market Guideline Regulations to support the realization of early implementation pilot projects	12/2021
			2. <b>Harmonized regulatory review of auction rules</b> for cross-border allocation of electricity transmission capacities	Upon available new version
			a. Review of <b>SEE CAO</b> auction rules b. Screening of existing auction rules for <b>Contracting Parties not serviced by SEE CAO</b> against improvement potentials	12/2021
			3. <b>Joint workshops of ACER and ECRB</b> on the electricity market Guideline Regulations for discussion of methodologies	Up to twice p.a.
			4. <b>Regular updates</b> on actual EU wholesale market Integration processes related to electricity market Guideline Regulations	Regularly at EWG meetings

- ✓ **Correlation matrix** (*National rules vs HAR Oct 2019*) → **Input data** → ...
- ✓ **1<sup>st</sup> Joint ACER-ECRB workshop in 2021**: held on 21<sup>st</sup> April
- ✓ **2<sup>nd</sup> Joint ACER-ECRB workshop in 2021**: scheduling ongoing

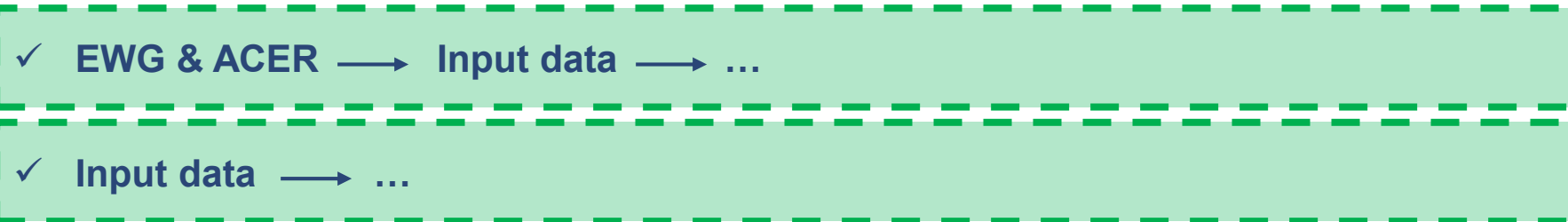
# EWG Work Program 2021 (Status)

Task Force	Leader	Scope	Deliverable	Due
II. Regulatory investment climate	[tbd]	Providing a stable and predictable regulatory framework is a central precondition for attracting investments. ECRB, CEER and MedReg will analyse the regulatory investment framework in ECRB and CEER countries and discuss possible areas of improvement. This activity will be performed in cooperation with the mirroring activities of the ECRB gas working group.	Joint analysis of the regulatory investment framework in ECRB, CEER and CEER countries. <sup>7</sup>	12/2021
III. Wholesale Market Monitoring	<u>Deliverables 1-2</u> Mr Zviad Gachechiladze (GNERC)  <u>Deliverables 3</u> Coordinated by ECRB Section	Market monitoring is a core element of regulatory responsibilities. Only in-depth knowledge of market performance, stakeholder activities and development outlooks allow regulators to create an effective market framework that balances the needs of market players and is able to promote competition, customer protection, energy efficiency, investments and security of supply at the same time. Dedicated monitoring efforts will be also put on compliance of Contracting Parties with the transparency requirements of the Energy Community law in electricity	<ol style="list-style-type: none"> <li><b>Monitoring report</b> on the development of electricity wholesale markets in the Contracting Parties based on the indicators used by ACER for its annual market monitoring report</li> <li><b>SEE Market Monitoring Annual Report</b> base on data collected via a regional Market Monitoring Administrator and quarterly rotation scheme</li> <li><b>Monitoring spread sheet</b> on compliance of Contracting Parties with the transparency requirements of the Energy Community law in electricity</li> </ol>	Report 12/2021 SEEAMS  Report 12/2021  Bi-annual updates
IV. Renewables integration	Mrs Milica Knežević (REGAGEN)	Integration of renewable energy sources into the energy systems gains more and more importance but also entails a number of regulatory challenges. The workshop will look into these aspects including the balancing responsibility of producers from renewable energy sources.	Joint ECRB-MedReg workshop on balancing responsibility in electricity markets including the impact of renewable energy sources in this context <sup>8</sup>	2021



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II. Regulatory investment climate	[tbd]	Providing a stable and predictable regulatory framework is a central precondition for attracting investments. ECRB, CEER and MedReg will analyse the regulatory investment framework in ECRB and CEER countries and discuss possible areas of improvement. This activity will be performed in cooperation with the mirroring activities of the ECRB gas working group.	Joint <b>analysis</b> of the regulatory investment framework in ECRB, and CEER countries. <sup>7</sup>	12/2021
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	<u>Deliverables 3</u>		2. <b>SEE Market Monitoring Annual Report</b> base on data collected via a regional Market Monitoring Administrator and quarterly rotation scheme	Report 12/2021
	<i>Coordinated by ECRB Section</i>		3. <b>Monitoring spread sheet</b> on compliance of Contracting Parties with the transparency requirements of the Energy Community law in electricity	Bi-annual updates



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✓ **Joint ECRB-MedReg workshop: held on 15<sup>th</sup> April**

# EWG Work Program 2021 (Status)

Task Force	Leader	Scope	Deliverable	Due
V. Opinions on electricity Network Code and Guideline Regulations	Coordinated by the ECRB President <sup>e</sup>	The principles of the Energy Community law, and in particular Article 89 of the Energy Community Treaty, require network codes and guidelines adopted and/or amended in the EU under Regulation 714/2009 or Regulation 715/2009 and incorporated into the Energy Community <i>acquis communautaire</i> based on Decision 2011/O2/MC-EnC to be transposed into the national legal systems of the Contracting Parties. Article 3(3) of PHLG Procedural Act 01/2012 on adoption of Network Codes and Guidelines requests the Secretariat to seek for the Opinion of ECRB on the Proposals before PHLG adoption. The ECRB electricity working group is in charge of coordinated review of electricity related documents.	ECRB Opinion	Upon receipt by the Secretariat
VI. Implementation of Network Codes and Guideline Regulations	Coordinated by ECRB Section	Monitoring the status of implementation of Network Codes and Guideline Regulations in line with requirements from Network Codes requires assessment and exchanges with National Regulatory Authority. Under this task, EWG will review ACER's and ENTSO-E monitoring process and report on monitoring activity. In 2021 this task will focus on monitoring the implementation of the Connection Network Codes.	Monitoring report on state of implementation of Network Codes and Guideline Regulation	Report 12/2021

No requests submitted

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